एआई एसेट्स होल्डिंग लिमिटेड
(भारत सरकार की एक कंपनी)
AI ASSETS HOLDING LIMITED
(A Government of India Company)

The Manager,
Corporate Relationship Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Date: 21st October, 2024

BSE Scrip Code: 959031 & 959045

Sub: Submission of Corporate Governance Report for the quarter ended on 30th September, 2024- Compliance of regulation 27(2) of the SEBI (LODR) 2015

Dear Sir,

Pursuant to the Regulation 27(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding the report on Corporate Governance for the quarter ended on 30th September, 2024 for your kind information.

Kindly take the same on record.

Thanking you
Yours faithfully

For AI Assets Holding Limited

(Kavita Tanwar)
Company Secretary

Encl: As Above

COMPLIANCE REPORT ON CORPORATE GOVERNANCE TO BE SUBMITTED BY LISTED ENTITY

1. Name of the Listed Entity: AI Assets Holding Limited

2. Quarter ending on: 30th September, 2024

I. Composition of Board o Directors

Title (Mr / Ms)	Name of the Director	PAN & DIN	Category 1 of directors	Initial Date of appointment	Date of Re- appointment	Date of cessation	Tenure of director (in months)	Date of Birth	No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations)	No of Independent Directorship in listed entities including this listed entity [with reference to proviso to regulation 17A(1) & 17A(2)]	Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations)	No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations)
Mr	ASANGBA CHUBA AO	AGKPC7769C & 8086220	Executive - Nominee Director	01-01-2024				17-07-1975	1	0	3	0
Mr	PADAM LAL NEGI	ABBPL 1364J & 10041387	Non-Executive - Nominee Director	03-02-2023				12-11-1966	2	0	1	4
Mr	SOLOMON AROKIARAJ	ADZPA3994P & 6802660	Non-Executive - Nominee Director	27-12-2022				12-06-1973	2	0	1	0
Mr	SHOBHIT GUPTA	AFUPG0617A & 10642877	Non-Executive - Nominee Director	25-05-2024				10-07-1976	1	0	4	0
Mr	ALOK PANDE	AGYPP7257Q & 10631871	Non-Executive - Nominee Director	16-05-2024				22-10-1971	1	0	3	0

Whether the listed entity has a Regular Chairperson Yes

Whether Chairperson is related to MD or CEO Yes (MD and Chairman is same)

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New Delhi
AI ASSETS HOLDING LTD.

II. Composition of Committee

Name of Committees	Whether Regular Chairperson appointed	Name of Committee members	Category 1 of directors	Date of Appointment	Date of Cessation
Audit Committee	Yes	PADAM LAL NEGI	Non-Executive - Nominee Director	08-02-2023	
		SOLOMON AROKIARAJ	Non-Executive - Nominee Director	29-12-2022	
		SHOBHIT GUPTA	Non-Executive - Nominee Director	10-06-2024	
Nomination and Remuneration Committee	Yes	PADAM LAL NEGI	Non-Executive - Nominee Director	10-10-2023	
		SHOBHIT GUPTA	Non-Executive - Nominee Director	10-06-2024	
		ALOK PANDE	Non-Executive - Nominee Director	10-06-2024	
Stakeholder Relationships Committee	Yes	PADAM LAL NEGI	Non-Executive - Nominee Director	10-10-2023	
		SHOBHIT GUPTA	Non-Executive - Nominee Director	10-06-2024	
		ALOK PANDE	Non-Executive - Nominee Director	10-06-2024	

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III. Meeting of Board of Directors

Date(s) of meeting (if any) in the previous quarter	Date(s) of meeting (if any) in the current quarter	Maximum gap between any two consecutive (in number of days)	Number of Directors present* (All directors including Independent Director)	No. of Directors attending the meeting (including independent director)	No. of Independent Director attending the meeting	Whether requirement of Quorum met (Yes/No)
15-05-2024			2	2	0	Yes
	08-08-2024	84	4	4	0	Yes
	28-08-2024	19	5	5	0	Yes

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IV. Meeting of Committees

Date(s) of Meeting of the Audit Committee/ other committee in the relevant quarter	Whether requirement of Quorum met*	Number of Directors present*	Number of Independent Directors present*	Date(s) of Meeting of the Committee in the previous quarter	Maximum gap between any two consecutive meetings (in number of days)
08-08-2024	Yes	2	0	15-05-2024	84

V. Related Party Transactions

Subject	Compliance status (Yes/No/NA)
Whether prior approval of audit committee obtained	NA
Whether shareholder approval obtained for material RPT	NA
Whether details of RPT entered into pursuant to omnibus approval have been reviewed by Audit Committee	NA
Note: 1. In the column " Compliance Status" , compliance or non- compliance may be indicated by Yes/ No/ NA. For example, if the Board has been composed in accordance withy the requirements of Listing Regulations, " Yes" may be indiacted. Similarly, in case the Listed Entity has no related party transactions, the words" N.A." may be indicated.	
Note:2 If status is " No" details of non-complaince may be given here.	

VI. Details of Cyber Security Incidence

Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter		No
Number of cyber security incidence or breaches or loss of data event occurred during the quarter		NA
Sr	Date of the event	Brief details of the event

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VII. Affirmations

Sr	Subject	Compliance status
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	No
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 **a. Audit Committee**	No
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. **b. Nomination & remuneration committee**	No
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. **c. Stakeholders relationship committee**	No
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. **d. Risk management committee (applicable to the top 1000 listed entities)**	NA
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	No

*All Directors were appointed by the Government of India. No independent Director has been appointed by GoI.

Representations regarding this matter have been made to the GoI.

Kavita
(Kavita Tanwar)
Company Secretary

III. Affirmations

Sr	Particulars	Regulation Number	Compliance status (Yes/No/ NA)	If status is "No" details of non-compliance may be given here.
1	Copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report, business responsibility report displayed on website	46(2)	NA	
2	Presence of Chairperson of Audit Committee at the Annual General Meeting	18(1)(d)	NA	
3	Presence of Chairperson of the nomination and remuneration committee at the annual general meeting	9(3)	NA	
4	Presence of Chairperson of the Stakeholder Relationship committee at the annual general meeting	20(3)	NA	
5	Disclosure of the Secretarial Audit Report of the listed entity and the material subsidiaries in the Annual Report	24A(1)	Yes	
6	Submission of Annual Secretarial Compliance Report	24A(2)	Yes	
7	Whether "Corporate Governance Report" disclosed in Annual Report	34(3) read with para C of Schedule V	Yes	

Annexure III

Name and Signature of Signatory

नई दिल्ली
New Delhi
AI ASSETS HOLDING LTD.
Kavita Tanwar

FORMAT TO BE SUBMITTED TWICE A YEAR, ON A HALF YEARLY BASIS BY THE LISTED ENTITY AT THE END OF VERY SIX MONTHS OF THE FINANCIAL YEAR HALF YEAR ENDING- 30TH SEPTEMBER, 2024			
I. Disclosure of Loans/ guarantees/comfort letters /securities etc.refer note			
(A)Any loan or any other form of debt advanced by the listed entity directly or indirectly to			
Entity	Aggregate amount advanced during six months	Balance outstanding at the end of six months	
Promoter or any other entity controlled by them	0	0	
Promoter Group or any other entity controlled by them	0	55604870000	
Directors (including relatives) or any other entity controlled by them	0	0	
KMPs or any other entity controlled by them	0	0	
(B) Any guarantee / comfort letter (by whatever name called) provided by the listed entity directly or **indirectly, in connection with any loan(s) or any other form of debt availed By**			
Entity	Type (guarantee, comfort letter etc.)	Aggregate amount of issuance during six months	Balance outstanding at the end of six months(taking into account any invocation)
Promoter or any other entity controlled by them	0	0	0
Promoter Group or any other entity controlled by them	Letter of Credit, Bank Guarantee, Corporate Guarantee	0	5985448035
Directors (including relatives) or any other entity controlled by them	0	0	0
KMPs or any other entity controlled by them	0	0	0
(C) Any security provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed by			
Entity	Type of security (cash, shares etc.)	Aggregate value of security provided during six months	Balance outstanding at the end of six months
Promoter or any other entity controlled by them	0	0	0
Promoter Group or any other entity controlled by them	0	0	0
Directors (including relatives) or any other entity controlled by them	0	0	0
KMPs or any other entity controlled by them	0	0 0	

II. Affirmations

All loans (or other form of debt), guarantees, comfort letters (by whatever name called) or securities in connection with any loan(s) (or other form of debt) given directly or indirectly by the listed entity to promoter(s), promoter group, director(s) (including their relatives), key managerial personnel (including their relatives) or any entity controlled by them are in the economic interest of the company.

Name	Rajiv Kapoor
Designation	CFO

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